

*Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.*

1. Name and address of registrant ARNOLD & PORTER, 1200 New Hampshire Ave., N.W. Washington, D.C. 20036	2. Registration No. 1750
3. Name of foreign principal Uranerz Exploration and Mining Limited	4. Principal address of foreign principal 204, 229 Fourth Ave. South Saskatoon, Sask., Canada S7K 4K3

5. Indicate whether your foreign principal is one of the following type:

- ☐ Foreign government
- ☐ Foreign political party
- ☒ Foreign or ☐ domestic organization: If either, check one of the following:

- ☐ Partnership ☐ Committee
- ☒ Corporation ☐ Voluntary group
- ☐ Association ☐ Other (specify) \_\_\_\_\_

☐ Individual—State his nationality \_\_\_\_\_

6. If the foreign principal is a foreign government, state:

- a) Branch or agency represented by the registrant.
- b) Name and title of official with whom registrant deals. NA

7. If the foreign principal is a foreign political party, state:

- a) Principal address NA
- b) Name and title of official with whom the registrant deals.
- c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

- a) State the nature of the business or activity of this foreign principal
- NA

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b) Is this foreign principal

- Owned by a foreign government, foreign political party, or other foreign principal ..... Yes ☒ No ☐
- Directed by a foreign government, foreign political party, or other foreign principal..... Yes ☒ No ☐
- Controlled by a foreign government, foreign political party, or other foreign principal ..... Yes ☒ No ☐
- Financed by a foreign government, foreign political party, or other foreign principal..... Yes ☒ No ☐
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒
- Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

We understand that the foreign principal is owned by Uranerzbergbau-GmbH, a German corporation.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

NA

Date of Exhibit A

November 26, 1985

Name and Title

Patrick F. J. Macrory,  
Partner

Signature

*P. F. J. Macrory*

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
ARNOLD & PORTER	Uranerz Exploration and Mining Limited

Check Appropriate Boxes:

- ☐ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- ☒ There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- ☐ The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

(See answer to Number 4, below.)

- Describe fully the nature and method of performance of the above indicated agreement or understanding.

The Registrant will render advice on U.S. laws, regulations and policies that may affect or relate to the activities of the foreign principal. The fee for such representation is to be determined periodically based on usual hourly charges and other criteria for legal fees, plus out-of-pocket expenses. The duration of the agreement is indefinite.

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5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The Registrant has rendered and will render legal advice to the foreign principal with respect to U.S. laws, regulations and policies that may affect or relate to the activities of the foreign principal and will engage in other activities as required in legal representation of the principal.

The Registrant engages and will engage in activities on behalf of the foreign principal that do not require registration under the Act. The Registrant is registering because some of its activities may require such registration.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?<sup>1</sup>  
Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The Registrant may engage in political activities on behalf of the foreign principal. The Registrant's activities may on occasion include communications on behalf of the foreign principal with Executive Branch officials, officials of government agencies, and with members of the U.S. Senate and House of Representatives and their staffs relating to legislation and actions of the Executive Branch and government agencies that may affect or relate to the foreign principal.

Date of Exhibit B	Name and Title	Signature
November 26, 1985	Patrick F. J. Macrory, Partner	<i>PM</i>

<sup>1</sup>Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

*Canadian Uranium*

*5537*

ARNOLD & PORTER

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TELEX: 89-2733

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1700 LINCOLN STREET  
DENVER, COLORADO 80203  
(303) 863-1000

ROBERT HERZSTEIN  
DIRECT LINE: (202) 872-6838

August 16, 1984

*P. H. H.*  
NOV 29 7 25 PM '84  
U.S. DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL  
CRIMINAL DIVISION  
RECEIVED  
INTERNAL SECURITY

Mr. George Boyce  
Vice-President, Marketing  
Eldorado Resources Limited  
Suite 400  
255 Albert Street  
Ottawa, Ontario  
Canada K1P 6A9

Dear George:

As requested by representatives of Eldorado Nuclear Limited, Saskatchewan Mining Development Corporation and Uranerzbergbau-GmbH at our meeting on August 3, 1984, I am setting forth in this letter the basis upon which our firm will provide legal services to your company.

You have requested and we have agreed that Arnold & Porter will represent Eldorado Nuclear Limited and its subsidiary, Eldorado Resources Limited (together, "Eldorado"), in anticipated U.S. import relief proceedings with respect to certain uranium products from Canada. As you know, we are also representing Saskatchewan Mining Development Corporation ("SMDC"), Uranerz Exploration and Mining Ltd. ("Uranerz") and AMOK Ltd. ("AMOK") in connection with this matter and have fully discussed with you and representatives of SMDC, Uranerz and AMOK the possibility that the interests of Eldorado, SMDC, Uranerz and AMOK and the results as to each company may differ at various stages of any proceedings. However, you, SMDC, Uranerz and AMOK have consented to our representation of the four companies. We will exercise our independent professional judgement on behalf of each company, and will maintain the confidentiality of each company's business and financial information.

We would appreciate it if you would send us an initial retainer payment of \$6,000. We will credit that payment against the fees which have been and will be incurred for your company's account as we start work on this matter. We will then send you monthly statements for our services, which statements will represent 30%

ARNOLD & PORTER

Mr. George Boyce  
August 16, 1984  
Page Two

of our fees and disbursements for our services in connection with this matter. Our fees will be based upon our usual time charges for professional, paraprofessional and other direct hours devoted to this matter.

We will also send a statement each month for our out-of-pocket expenses including such items as travel expenditures and living expenses when out of town, taxi fares, long distance telephone calls, duplicating costs and the like.

If the understanding set forth above is accurate and acceptable to you, I would appreciate your signing a copy of this letter and returning it to me. We look forward to working closely with you.

With best regards,

Sincerely,

*Bob*

Robert Herzstein

Eldorado Nuclear Limited  
Eldorado Resources Limited

By: *George Boyce*

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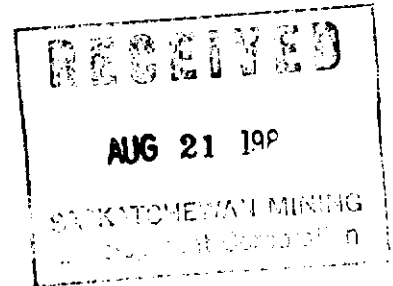
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August 16, 1984



Mr. S.J. Bonny  
Vice-President, Marketing &  
Corporate Development  
Saskatchewan Mining Development  
Corporation  
122-3rd Avenue North  
Saskatoon, Saskatchewan  
Canada S7K 2H6

Dear Jim:

As requested by representatives of Eldorado Nuclear Limited, Saskatchewan Mining Development Corporation and Uranerzbergbau-GmbH at our meeting on August 3, 1984, I am setting forth in this letter the basis upon which our firm will provide legal services to your company.

You have requested and we have agreed that Arnold & Porter will represent Saskatchewan Mining Development Corporation ("SMDC"), in anticipated U.S. import relief proceedings with respect to certain uranium products from Canada. As you know, we are also representing Eldorado Nuclear Limited and its subsidiary, Eldorado Resources Limited (together, "Eldorado"), Uranerz Exploration and Mining Ltd. ("Uranerz") and AMOK Ltd. ("AMOK") in connection with this matter and have fully discussed with you and representatives of Eldorado, Uranerz and AMOK the possibility that the interests of Eldorado, SMDC, Uranerz and AMOK and the results as to each company may differ at various stages of any proceedings. However, you, Eldorado, Uranerz and AMOK have consented to our representation of the four companies. We will exercise our independent professional judgement on behalf of each company, and will maintain the confidentiality of each company's business and financial information.

We would appreciate it if you would send us an initial retainer payment of \$6,000. We will credit that payment against the fees which have been and will be incurred for your company's account as we start work on this matter. We will then send you monthly statements for our services, which statements will represent 30%

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Mr. S.J. Bonny  
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Page Two

of our fees and disbursements for our services in connection with this matter. Our fees will be based upon our usual time charges for professional, paraprofessional and other direct hours devoted to this matter.

We will also send a statement each month for our out-of-pocket expenses including such items as travel expenditures and living expenses when out of town, taxi fares, long distance telephone calls, duplicating costs and the like.

If the understanding set forth above is accurate and acceptable to you, I would appreciate your signing a copy of this letter and returning it to me. We look forward to working closely with you.

With best regards,

Sincerely,

*R.H.*

Robert Herzstein

Saskatchewan Mining Development  
Corporation

By: *David J. Leaut for*  
*Mr. S. J. Bonny.*



# ARNOLD & PORTER

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ROBERT HERZSTEIN  
DIRECT LINE: (202) 872-6838

October 22, 1984

Mr. Eckhard Strecker  
Manager Sales  
Uranerz Exploration and Mining Limited  
204, 229 Fourth Avenue South  
Saskatoon, Saskatchewan  
Canada S7K 4K3

Dear Eckhard:

As requested by representatives of Eldorado Nuclear Limited, Saskatchewan Mining Development Corporation and Uranerz Exploration and Mining Limited at our meeting on August 3, 1984, I am setting forth in this letter the basis upon which our firm will provide legal services to your company.

You have requested and we have agreed that Arnold & Porter will represent Uranerz Exploration and Mining Ltd. ("Uranerz") in anticipated U.S. import relief proceedings with respect to certain uranium products from Canada. As you know, we are also representing Eldorado Nuclear Limited and its subsidiary, Eldorado Resources Limited (together, "Eldorado"), Saskatchewan Mining Development Corporation ("SMDC"), and AMOK Ltd. ("AMOK") in connection with this matter and have fully discussed with you and representatives of Eldorado, SMDC and AMOK the possibility that the interests of Eldorado, SMDC, Uranerz and AMOK and the results as to each company may differ at various stages of any proceedings. However, you, Eldorado, SMDC and AMOK have consented to our representation of the four companies. We will exercise our independent professional judgment on behalf of each company, and will maintain the confidentiality of each company's business and financial information.

We would appreciate it if you would send us an initial retainer payment of \$6,000. We will credit that payment against the fees which have been and will be incurred for your company's account as we start work on this matter. We will then send you monthly statements for our services, which statements will represent 30% of our fees and disbursements for our services in connection with this matter.

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Mr. Strecker  
October 22, 1984  
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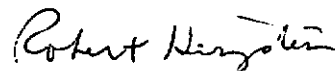
Our fees will be based upon our usual time charges for professional, paraprofessional and other direct hours devoted to this matter.

We will also send a statement each month for our out-of-pocket expenses including such items as travel expenditures and living expenses when out of town, taxi fares, long distance telephone calls, duplicating costs and the like.

If the understanding set forth above is accurate and acceptable to you, I would appreciate your signing a copy of this letter and returning it to me. We look forward to working closely with you.

With best regards.

Sincerely,



Robert Herzstein

Uranerz Exploration and  
Mining Ltd.

By: \_\_\_\_\_

# ARNOLD & PORTER

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DIRECT LINE: (202) 872-6838

August 16, 1984

Mr. Jean-Pierre Slamma  
Executive Vice President  
AMOK, Ltd.  
825 45th Street West  
P. O. Box 9204  
Saskatoon, Saskatchewan  
Canada S7K 3X5

Dear Mr. Slamma:

As requested by representatives of Eldorado Nuclear Limited, Saskatchewan Mining Development Corporation and Uranerzbergbau-GmbH at our meeting on August 3, 1984, I am setting forth in this letter the basis upon which our firm will provide legal services to your company.

You have requested and we have agreed that Arnold & Porter will represent AMOK Ltd. ("AMOK") in anticipated U.S. import relief proceedings with respect to certain uranium products from Canada. As you know, we are also representing Eldorado Nuclear Limited and its subsidiary, Eldorado Resources Limited (together, "Eldorado"), Saskatchewan Mining Development Corporation ("SMDC") and Uranerz Exploration and Mining Ltd. ("Uranerz") in connection with this matter and have fully discussed with you and representatives of Eldorado, SMDC and Uranerz the possibility that the interests of Eldorado, SMDC, Uranerz and AMOK and the results as to each company may differ at various stages of any proceedings. However, you, Eldorado, SMDC and Uranerz have consented to our representation of the four companies. We will exercise our independent professional judgement on behalf of each company, and will maintain the confidentiality of each company's business and financial information.

We would appreciate it if you would send us an initial retainer payment of \$2,000. We will credit that payment against the fees which have been and will be incurred for your company's account as we start work on this matter. We will then send you monthly statements for our services, which statements will represent 10% of

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Mr. Jean-Pierre Slamma  
August 16, 1984  
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If the understanding set forth above is accurate and acceptable to you, I would appreciate your signing a copy of this letter and returning it to me. We look forward to working closely with you.

With best regards,

Sincerely,

*Robert Herzstein*

Robert Herzstein

AMOK Ltd.

By: *Jean-Pierre Slamma*